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Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

☐ Affects PG&E Corporation  
☐ Affects Pacific Gas and Electric Company  
☒ Affects both Debtors  
*\* All papers shall be filed in the lead case,  
No. 19-30088 (DM)*

Case No. 19-30088 (DM)  
Chapter 11  
(Lead Case)  
(Jointly Administered)

**NOTICE OF AGENDA FOR  
DECEMBER 4, 2019, 10:00 A.M.  
OMNIBUS HEARING**

Date: December 4, 2019  
Time: 10:00 a.m. (Pacific Time)  
Place: United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

PROPOSED AGENDA FOR  
DECEMBER 4, 2019, 10:00 A.M. (PACIFIC TIME)  
OMNIBUS HEARING

**I: MATTER SCHEDULED TO BE HEARD IN MAIN CASE: No. 19-30088 (DM)**

**CONTESTED MATTER GOING FORWARD**

1. **Subrogation Settlement and RSA Motion:** *Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief [Dkt. 3992].*

Response Deadline: October 16, 2019, at 4:00 p.m. (Pacific Time).

Responses Filed:

- A. Limited Objection of California Governor's Office of Emergency Services and California Department of Veterans Affairs to Debtors' Subrogation Settlement and RSA Motion [Dkt. 4220].
- B. Objection of BOKF, NA as Indenture Trustee to Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief [Dkt. 4231].
- C. Opposition of Official Committee of Tort Claimants to Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief [Dkt. 4232].
- D. Declaration of David J. Richardson in Support of Opposition of Official Committee of Tort Claimants to Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief [Dkt. 4235].
- E. Objection of the Official Committee of Unsecured Creditors to the Debtors' Subrogation Settlement and RSA Motion [Dkt. 4236].
- F. Objection of the United States of America to Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for

1 Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring  
2 Support Agreement with the Consenting Subrogation Claimholders, (II)  
3 Approving the Terms of Settlement with Such Consenting Subrogation  
4 Claimholders, Including the Allowed Subrogation Amount, and (III)  
5 Granting Related Relief [**Dkt. 4237**].

6 G. The Adventist Claimants' Objection to the Debtors' Motion Pursuant to  
7 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for  
8 Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring  
9 Support Agreement with the Consenting Subrogation Claimholders, (II)  
10 Approving the Terms of Settlement with Such Consenting Subrogation  
11 Claimholders, Including the Allowed Subrogation Amount, and (III)  
12 Granting Related Relief [**Dkt. 4239**].

13 H. Objection of the Ad Hoc Committee of Senior Unsecured Noteholders to  
14 Debtors' Motion to Enter into Restructuring Support Agreement with the  
15 Consenting Subrogation Claimholders [**Dkt. 4241**].

16 I. Ad Hoc Group of Subrogation Claim Holders' Reply in Support of  
17 Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R.  
18 Bankr. P. 6004 and 9010 for Entry of an Order (I) Authorizing the Debtors  
19 to Enter into Restructuring Support Agreement with the Consenting  
20 Subrogation Claimholders, (II) Approving the Terms of Settlement with  
21 Such Consenting Subrogation Claimholders, Including the Allowed  
22 Subrogation Amount, and (III) Granting Related Relief [**Dkt. 4348**].

23 J. Declaration of Benjamin P. McCallen in Support of Ad Hoc Group of  
24 Subrogation Claim Holders' Reply in Support of Debtors' Motion  
25 Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004  
26 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into  
27 Restructuring Support Agreement with the Consenting Subrogation  
28 Claimholders, (II) Approving the Terms of Settlement with Such  
Consenting Subrogation Claimholders, Including the Allowed Subrogation  
Amount, and (III) Granting Related Relief [**Dkt. 4348-1**].

K. Declaration of Homer Parkhill in Support of the Ad Hoc Group of  
Subrogation Claim Holders' Statement in Support of the Subrogation  
Settlement and RSA Motion [**Dkt. 4348-2**].

L. The Baupost Group, L.L.C.'s Joinder in the Ad Hoc Group of Subrogation  
Claim Holders' Reply in Support of Debtors' Motion Pursuant to  
11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for  
Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring  
Support Agreement with the Consenting Subrogation Claimholders, (II)  
Approving the Terms of Settlement with Such Consenting Subrogation  
Claimholders, Including the Allowed Subrogation Amount, and (III)  
Granting Related Relief [**Dkt. 4365**].

M. Joinder of Certain PG&E Shareholders to the Debtors' Reply in Support  
of Subrogation Claims Settlement and RSA Motion [**Dkt. 4367**].

N. Joinder by TURN in Objections and Opposition to Debtors' Motion  
Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004  
and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into

1 Restructuring Support Agreement with the Consenting Subrogation  
2 Claimholders, (II) Approving the Terms of Settlement with Such  
3 Consenting Subrogation Claimholders, Including the Allowed Subrogation  
4 Amount, and (III) Granting Related Relief [Dkt. 4377].

5 O. Response of Official Committee of Tort Claimants to Debtors' Restated  
6 Restructuring Support and Settlement Agreement with the Consenting  
7 Subrogation Claimholders [Dkt No. 4554-1] [Dkt. 4629].

8 P. Declaration of Lauren T. Attard in Support of Response of Official  
9 Committee of Tort Claimants to Debtors' Restated Restructuring Support  
10 and Settlement Agreement with the Consenting Subrogation Claimholders  
11 [Dkt. No. 4554-1] [Dkt. 4630].

12 Q. Declaration of Brent C. Williams in Support of Response of Official  
13 Committee of Tort Claimants to Debtors' Restated Restructuring Support  
14 and Settlement Agreement with the Consenting Subrogation Claimholders  
15 [Dkt. No. 4554-1] [Dkt. 4631].

16 R. The Adventist Claimants' Renewed Objection to the Debtors' Motion for  
17 Entry of an Order Authorizing the Debtors to Enter into Restructuring  
18 Support Agreement with the Consenting Subrogation Claimholders, Etc.  
19 [DE # 3992], and Objection to Debtor's Notice of Filing of Amended and  
20 Restated Restructuring Support Agreement [DE # 4554] [Dkt. 4637].

21 S. Objection of Governor Gavin Newsom to Debtors' Motion Pursuant to 11  
22 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9019 for  
23 Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring  
24 Support Agreement with the Consenting Subrogation Claimholders, (II)  
25 Approving Such Consenting Subrogation Claimholders, Including the  
26 Allowed Subrogation Claim Amount, and (III) Granting Related Relief  
27 [Dkt. 4640].

28 T. Supplemental Objection of the Official Committee of Unsecured Creditors  
to the Debtors' Subrogation Settlement and RSA Motion [Dkt. 4643].

U. Statement of the Ad Hoc Group of Subrogation Claim Holders  
[Dkt. 4644].

V. Supplemental and Updated Objection of BOKF, NA, Indenture Trustee, to  
Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R.  
Bankr. P. 6004 and 9019 for Entry of an Order (I) Authorizing the Debtors  
to Enter into Restructuring Support Agreement with the Consenting  
Subrogation Claimholders, (II) Approving Such Consenting Subrogation  
Claimholders, Including the Allowed Subrogation Claim Amount, and  
(III) Granting Related Relief [Dkt. 4657].

W. Errata Sheet Regarding Response of Official Committee of Tort Claimants  
to Debtors' Restated Restructuring Support and Settlement Agreement  
with the Consenting Subrogation Claimholders [Dkt. No. 4629] [Dkt.  
4710].

X. Statement of the Ad Hoc Group of Subrogation Claim Holders  
[Dkt. 4921].

Related Documents:

- Y. Declaration of Jason P. Wells in Support of Debtors' Motion Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 6004 and 9010 for Entry of an Order (I) Authorizing the Debtors to Enter into Restructuring Support Agreement with the Consenting Subrogation Claimholders, (II) Approving the Terms of Settlement with Such Consenting Subrogation Claimholders, Including the Allowed Subrogation Amount, and (III) Granting Related Relief [**Dkt. 3993**].
- Z. Debtors' Reply in Support of Subrogation Claims Settlement and RSA Motion [**Dkt. 4339**].
- AA. Notice of Filing of Revised Proposed Order Approving Subrogation Settlement and RSA Motion [**Dkt. 4397**].
- BB. Notice of Filing of Amended and Restated Restructuring Support Agreement [**Dkt. 4554**].
- CC. Notice of Amendment to Amended and Restated Restructuring Support Agreement [**Dkt. 4711**].
- DD. Notice of Second Amendment to Amended and Restated Restructuring Support Agreement [**Dkt. 4806**].

Related Orders:

- EE. Tentative Considerations on Objections to Amended and Restated Restructuring Support Agreement [**Dkt. 4872**].

Status: This matter is going forward on a contested basis.

**PLEASE TAKE NOTICE** that copies of any pleadings filed with the Court and referenced herein can be viewed and/or obtained: (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com). Note that a PACER password is needed to access documents on the Bankruptcy Court's website.

Dated: December 3, 2019

**WEIL, GOTSHAL & MANGES LLP  
KELLER & BENVENUTTI LLP**

By: /s/ Dara L. Silveira  
Dara L. Silveira

*Attorneys for Debtors and Debtors in Possession*